



2018 FERS PRE - RETIREMENT SEMINAR

Sponsored by the Honolulu-Pacific Federal Executive Board

DKI NOAA Inouye Regional Center

(attendees have to arrange JBPHH access if they do not have a government CAC/ID)

*Presented by Pete Connolly with: **The Connolly Retirement Group***

DATE AND TIMES:

FRIDAY, SEPTEMBER 14, 2018

☐ 8:00 am – 11:00 am

☐ 12:30 pm – 3:30 pm

LOCATION:

NOAA IRC on FORD ISLAND

1845 WASP BLVD. #176 (**AUDITORIUM**)

HONOLULU, HAWAII 96818

Both Sessions Are the Same – You Only Need to Attend One

Seating Is Limited - Registration (see links below) Is Required

Spouses are Encouraged to Attend

Morning Session: <https://www.eventbrite.com/e/hpfeb-sponsored-2018-fers-pre-retirement-seminar-friday-sep-14-2018-morning-session-tickets-48975678573>

Afternoon Session: <https://www.eventbrite.com/e/hpfeb-sponsored-2018-fers-pre-retirement-seminar-friday-september-14-2018-afternoon-session-tickets-48975765834>

SEMINAR TOPICS

- **FLTCI:** What is LTC, plan for LTC, ADL's, LTC premium costs and options
- **FERS:** Pension eligibility, COLA, High 3, beneficiaries, special provisions, MRA
- **FEHB – HEALTH:** While working, in retirement, costs, family members, Medicare
- **SURVIVOR BENEFITS:** While working, in retirement, insurable interests, children
- **FEGLI LIFE:** Options while employed, options in retirement, planning considerations
- **SOCIAL SECURITY:** FRA, 25% penalty, best age to file, 32% bonus, spousal benefits
- **SPECIAL RETIREMENT SUPPLEMENT:** Eligibility, earnings test, cost of living adjustments
- **TSP:** Contribution limits, traditional, Roth, fund options, withdrawal options while employed and in retirement, spousal rights, risk tolerance, historical performance, agency contributions
- **CALCULATIONS:** TSP, FEGLI, Pension, Social Security, Survivor Benefits, Special Retirement Supplement

For Questions on the training, please email: Pete@TheConnollyRetirementGroup.com

Pete Connolly and the Connolly Retirement Group are not affiliated with, endorsed, or sponsored by the Federal Government or any U.S Government agency. Attending the federal retirement benefits seminar is completely voluntary to the federal employee and spouse.